

VILLAGE OF OTTAWA HILLS INCOME TAX RETURN 2010

FOR CALENDAR YEAR ENDING DECEMBER 31, 2010 OR FOR THE

MONTHS ENDING _____

FOR USE OF ALL TAXPAYERS SUBJECT TO OTTAWA HILLS INCOME TAX
CORPORATE OR TRADE NAME, NAME OF RESPONSIBLE OFFICIAL, PROPRIETOR, OR INDIVIDUAL
AND ADDRESS AS THEY APPEAR ON OUR RECORDS. MAKE NECESSARY CORRECTIONS.

OFFICE USE ONLY

OH91TF

C/O _____ L C F _____

REF _____ USED _____

NRR _____

Assistance in preparing your Ottawa Hills Income Tax Return is Available
at the Municipal Building or by phone at (419) 536-6502.

All Residents of Ottawa Hills MUST FILE a Return, even if the
tax has been withheld from his or her pay. If you have no taxable
income, please explain and return this form.

THIS IS NOT A FEDERAL RETURN

File this Return with COMMISSIONER OF TAXATION, VILLAGE
OF OTTAWA HILLS, 2125 Richards Road, Ottawa Hills, Ohio
43606-2599 on or before **APRIL 18, 2011** or within 4 months
after the close of a fiscal year or period.

Your Social Security Number _____

Spouse's Social Security Number _____

Are you a resident of Ottawa Hills? ☐ Yes ☐ No

If not, give City _____ or Township _____

Do you own this property ☐ Yes ☐ Noor rent? ☐ Yes ☐ No

Name and Address of Landlord: _____

Will you have 2011 Village taxable income? ☐ Yes ☐ No

If no, explain _____

Date of change of address since Jan 1, 2010

Date moved to Ottawa Hills _____

Date moved out of Ottawa Hills _____

Indicate number of days spent outside city

of employment for job related travel _____

(See enclosed Non-Resident Refund Claim)

1. **INCOME** Enter **TOTAL** wages, salaries, bonuses, incentive payments, commissions and other compensation (before payroll deductions)
received between January 1st and December 31st, 2010. ATTACH ALL W-2's. (1) \$ _____
2. **OTHER INCOME** (see back of this page) ATTACH Federal Income Schedules & Statements (2) \$ _____
3. **SCHEDULE X ADJUSTMENTS** (see back of this page for Schedule X worksheet) (3) \$ _____
4. **ADJUSTED NET INCOME** (Add Lines 1, 2 & 3) **SUB-TOTAL** (4) \$ _____
5. **SCHEDULE Y** (see back of this page for Schedule Y worksheet)
_____ % of business income in step 5 (on back) allocable to Ottawa Hills (5) \$ _____
6. **ALLOCABLE LOSS CARRY-FORWARD** (see Instructions) (6) \$ _____
7. **INCOME SUBJECT TO OTTAWA HILLS TAX** (Line 4 less Line 6) or (Line 5 less Line 6) (7) \$ _____
8. **OTTAWA HILLS INCOME TAX** (1.5% of Line 7) (8) \$ _____
9. **CREDITS AND PAYMENTS ATTACH all W-2's and / or verification of tax paid**
- a. Tax withheld to Ottawa Hills (9a) \$ _____
- b. Ottawa Hills Tax Credit (from worksheet back of this page) (9b) \$ _____
- c. Payments on 2010 Estimate of Ottawa Hills Income Tax (9c) \$ _____
- d. Non-Resident Refund Claim ATTACHED, Completed & Assigned (9d) \$ _____
- e. TOTAL of Lines 9a, 9b, 9c and 9d (9e) \$ _____
10. **LATE FILING Interest and Penalty must be included if return is filed after April 18th.** **SUB-TOTAL** \$ _____
- a. Interest @ 1% per month or fraction thereof based on unpaid taxes (10a) \$ _____
- b. Penalty @ 1% per month or fraction thereof based on unpaid taxes (10b) \$ _____
- c. TOTAL of Lines 10a and 10b (10c) \$ _____
11. **TOTAL AMOUNT DUE IF Line 8 & Line 10c Exceeds Line 9e** **PAYMENT MUST ACCOMPANY THIS RETURN** (11) \$ _____

MAKE CHECK PAYABLE TO: OTTAWA HILLS TAXVisa, MasterCard, American Express and Discover are accepted: visit www.ottawahills.org. Click on Resident Services/Income Tax.

AMOUNTS UNDER \$5.00 WILL NOT BE REFUNDED, BILLED, OR CARRIED FORWARD

12. **OVERPAYMENT IF Credits (Line 9e) exceed Tax (Line 8)** (12) \$ _____
- a. Amount of Line 12 to be credited to 2011 Estimate (12a) \$ _____
- b. Amount of Line 12 to be Refunded (12b) \$ _____

☐ The undersigned declares that this return is true, correct and complete for tax year 2010. If an audit of Federal Return affects tax liability on this return, the undersigned agrees to file an amended Ottawa Hills Return within 3 months. If this return was prepared by a tax practitioner, check here if we may NOT contact him/her directly with questions regarding the preparation of this return.

Signature

Phone Number

Signature of preparer of return if other than Taxpayer

Date

Signature of Taxpayer's Spouse if joint return

Date

Name, Address and Phone Number of Firm or Employer

IMPORTANT NOTE: A copy of the Federal Return 1065, 1120 or 1120S; Schedules C, E, F and all K-1's MUST BE ATTACHED.

PROFIT (OR LOSS) FROM BUSINESS OR PROFESSION \$ _____
INCOME FROM RENTALS, PARTNERSHIPS, ESTATES OR TRUSTS \$ _____
INCOME FROM FARMING \$ _____
Total Income (or Loss) \$ _____
OTHER INCOME

Income not reported elsewhere: Fees, Tips, 1099 Income, Federal Tax Sheltered Annuities, 4797 Recapture of Excess Depreciation, Misc. Income.
From Other Income on Federal 1040 (Do Not Include Interest or Dividends)

Received From	Nature	Amount
_____	_____	\$ _____
_____	_____	\$ _____
TOTAL - LINE 2 (front page)		\$ _____

SCHEDULE X USE THIS RECONCILIATION WITH FEDERAL INCOME TAX RETURN ONLY IF ITEM IS INCLUDED ON LINE 2 Front Page

ITEMS NOT DEDUCTIBLE	ADD	ITEMS NOT TAXABLE	DEDUCT
A. Losses: Capital, S-Corp \$ _____		N. Capital gain (Excluding Ordinary Gains) \$ _____	
B. Interest and / or Other Expenses incurred in the production of non-taxable income at least 5% of Line Z \$ _____		O. Interest earned or accrued \$ _____	
C. All Income Taxes paid or accrued \$ _____		P. Dividends (less Federal exclusion) \$ _____	
D. Net operating loss deduction per Federal Return \$ _____		Q. Income from Patents, Copyrights, S-Corps \$ _____	
E. Payments to partners (from Federal, Form 1065) \$ _____		R. Deductible employee business expenses (Reduce by 2% AGI—attach Form 2106, Form 1040 Sch A) \$ _____	
F. Sick pay not included in Line 1 Page 1 \$ _____		S. Other Income exempt from Ottawa Hills Income Tax Explain _____	
G. Aggregated Net Loss \$ _____			
H. Other \$ _____			
M. Total Additions \$ _____		Z. Total Deductions \$ _____	
		NET ADJUSTMENTS (Line m less Line z)	
		Line 3 front page \$ _____	

SCHEDULE Y **BUSINESS ALLOCATION FORMULA**

	a. LOCATED EVERYWHERE	b. LOCATED IN THIS MUNICIPALITY	c. PERCENTAGE (b ÷ a)
STEP 1. Average value of Real & Tangible Personal property	_____	_____	
Gross Annual Rentals Paid Multiplied by 8	_____	_____	
Total Step 1	_____	_____	_____ %
STEP 2. Wages, Salaries, Etc., Paid	_____	_____	_____ %
STEP 3. Gross Receipts from Sales Made and / or Work or Services Performed	_____	_____	_____ %
STEP 4. Total Percentages		_____ %	
STEP 5. Average Percentage (Divide Total Percentages by Number of Factors Used): Line 5 calculation front page			_____ %

SCHEDULE Z **PARTNER'S DISTRIBUTIVE SHARES OF NET INCOME** TO BE FILLED OUT BY PARTNERSHIP ENTITY ONLY

1. Name, Address and Social Security Number of Each Partner	2. Distributive Share of Each Partner Amount
(a) _____	\$ _____
(b) _____	\$ _____
TOTAL \$ _____	

TAX CREDIT WORKSHEET Use this format for each Municipality

	(1)	(2)
Step 1 Name of Municipality	_____	_____
Step 2 Tax Withheld or Paid (i.e., W-2, Partnership) \$	\$ _____	\$ _____
Step 3 Less Refund (i.e., NRR, TER, etc.) \$ (_____)	\$ (_____)	
Step 4 Net Tax Withheld or Paid	\$ _____	
Step 5 Multiply by Factor (see Table #1) X	X _____	
Step 6 Ottawa Hills Credit (Line 9b) \$	\$ _____	
Total Credit (total Step 6 amounts)	\$ _____	

TABLE #1	
Municipal Tax Rate	Factor*
2.25%	.333
2.0%	.375
1.5%	.50
1.0%	.50

*FACTOR = $\frac{\text{Lower Tax Rate}}{\text{Other Municipal Tax Rate}}$ X 50%

(Ottawa Hills tax credit limited to 50% of lesser tax rate on the same income taxable to both cities)