OKLAHOMA NONRESIDENT/ PART-YEAR INCOME TAX RETURN

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2013 Form 511NR - Nonresident/Part-Year Income Tax Return - Page 2

		our Social Security Numb	er:	
	Oklahoma Income Tax. (from page 1, line 19)	20		T_00
20	Credit for taxes paid to another state (enclose Form 511TX) nonresidents do not qua			00
22	Form 511CR - Other Credits Form - List 511CR line number claimed here:	-		00
23	Line 20 minus lines 21 and 22(Do not enter less than ze			00
24	Use tax due on Internet, mail order, or other out-of-state purchases while living in Oklaho	oma 24		
Н	If you certify that no use tax is due, place an 'X' here:			00
25	Balance (add lines 23 and 24)	25		00
26	Oklahoma withholding (enclose W-2s, 1099s or withholding statement) 26	00		
27	2013 Oklahoma estimated tax payments If you are a qualified farmer, place an 'X' here:	00		
28	2013 payment with extension	00		
29	Oklahoma earned income credit (Sch. 511NR-E, line 4)29	00		
30	Amount paid with original return plus additional paid after it was filed (amended return only)30	00		
31	Payments and credits (add lines 26-30)	31		00
32	Overpayment, if any, as shown on original return and/or prior amended return(s) or			
Ц	previously adjusted by Oklahoma (amended return only)			00
33	Total payments and credits (line 31 minus line 32)			00
34	If line 33 is more than line 25, subtract line 25 from line 33. This is your overpayme Amount of line 34 to be applied to 2014 estimated tax	nt 34		00
	(original return only) (see page 4 of 511NR Packet for further information)35	00		
orgai	dule 511NR-F provides you with the opportunity to make a financial gift from your refund to a variety of Okla nizations. Please place the line number of the organization from Schedule 511NR-F in the box below. If you g than one organization, put a "99" in the box. Enclose Schedule 511NR-F.			
36	Donations from your refund (Sch. 511NR-F, line 20)36	00		
37	Total deductions from refund (add lines 35 and 36)			00
38	Amount to be refunded (line 34 minus line 37)	38		00
	irect Deposit Note:	Ale e I I e la e el e	01-10	_
—	irect Deposit Note: Direct Deposit Information see the Is this refund going to or through an account that is located outside of Deposit my refund in my:	the United	Yes Yes	No
5111	NR Packet. If you do not have your Routing			
acco	nd deposited directly into your bank bunt, you will receive a debit card.			
	debit card information see "All About unds" in the 511NR Packet. Savings account Number:			
39	If line 25 is more than line 33, subtract line 33 from line 25. This is your tax due	39		00
40	Donation: Eastern Red Cedar Revolving Fund\$2\$5\$	40		00
41	Donation: Public School Classroom Support Fund \$2 \$5 \$5	41		00
				00
42	Underpayment of estimated tax interest (annualized installment method) For delinquent payment add penalty of 5%\$			+
43	For delinquent payment add penalty of 5%\$\$ plus interest of 1.25% per month\$\$			00
				00
LInder	Total tax, donation, penalty and interest (add lines 39-43)			
	nents and schedules, is true and correct to the best of my knowledge and belief. may discuss this return with your tax preparer			
Тахра	yer's signature Date Spouse's signature Date Paid Prepare	r's signature	Date	
Тахра	syer's occupation Spouse's occupation Paid Prepare	r's address and	d phone number	
Daytin	me Phone Number (optional)			
Dayiii	A COPY OF FEDERAL RETURN MUST BE PROVIDED Paid Prepare	r's PTIN		

2013 Form 511NR - Nonresident/Part-Year Income Tax Return - Page 3 NOTE: Enclose this page with your return.



Name(s) shown	Your Social
on Form 511NR:	Security Number:

SCHEDULE 511NR-1 Income Allocation for Nonresidents and Part-Year Residents

Lines 1-19: In the Federal column, enter the amounts from you	r Federal tax return. See the	instructions to figure
the amounts to report in the Oklahoma column.	EEDEBAL AMOUNT	OKI AHOMA AMOUNT

ше	amounts to report in the Okianoma column.	FEDERAL AMOUNT		OKLAHOMA AMOUNT
1	Wages, salaries, tips, etc	00	1	00
2	Taxable interest income	00	2	00
3	Dividend income	00	3	00
4	Taxable refunds (state income tax)	00	4	00
5	Alimony received	00	5	00
6	Business income or (loss) (Federal Schedule C)	00	6	00
7	Capital gains or losses (Federal Schedule D)	00	7 _	00
8	Other gains or losses (Federal Form 4797)	00	8	00
9	Taxable IRA distribution	00	9	00
10	Taxable pensions and annuities	00	10	00
11	Rental real estate, royalties, partnerships, etc	00	11	00
12	Farm income or (loss)	00	12	00
13	Unemployment compensation	00	13	00
14	Taxable Social Security benefits (also enter on line 2 of Sch. 511NR-B)	00	14	00
15	Other income (identify:)	00	15	00
16		00	16	00
17	Total Federal adjustments to income			
	(identify:)	00	1/	00
18	Oklahoma source income (line 16 minus line 17) Enter here and on page 1, line 1		18	00
19	. •	00	19	
C	CHEDITE 511NP-A Oklahoma Ad		tions	for details on

SCHEDULE 31 INK-A | OKIANOMA Additions qualifications and required enclosures.

		FEDERAL AMOUNT		OKLAHOMA AMOUNT
1	State and municipal bond interest	00	1	00
2	Lump sum distributions (not included in your Federal AGI)	00	2	00
3	Federal net operating loss	00	3	00
4	Recapture depletion claimed on a lease bonus or add back of excess Federal depletion	00	4	00
5	Expenses incurred to provide Okla. child care programs	00	5	00
6	Recapture of contributions to Oklahoma 529 College Savings Plan and OklahomaDream 529 Account(s)	00	6	00
7	Miscellaneous: Other additions	00	7	00
8	Total additions	00	8	00

2013 Form 511NR - Nonresident/Part-Year Income Tax Return - Page 4 NOTE: Enclose this page ONLY if you have an amount shown on a schedule.



Name(s) shown	Your Social
on Form 511NR:	Security Number:

S	CHEDULE 511NR-B Oklahoma Sub	tractions See inst	ructi	ons for details on s and required enclosures.
		FEDERAL AMOUNT	2010	OKLAHOMA AMOUNT
1	Interest on U.S. government obligations	00	1	00
2	Taxable Social Security (from Schedule 511NR-1, line 14)	00	2	00
3	Federal civil service retirement in lieu of social security	00	3	00
	- Retirement Claim Number: TAXPAYER NUMBER SPOUSE NUMBER			
4	Military Retirement (see instructions for limitation)	00	4	00
5	Oklahoma government or Federal civil service retirement	00	5	00
6	Other retirement income	00	6	00
7	U.S. Railroad Retirement Board Benefits	00	7	00
8	Additional depletion	00	8	00
9	Oklahoma net operating loss (Loss Year[s]	00	9	00
10	Exempt tribal income	00	10	00
11	Gains from the sale of exempt government obligations	00	11	00
12	Nonresident military wages (enclose W-2)	00	12	
13	Oklahoma Capital Gain Deduction (Enclose Form 561NR)	00	13	00
14	Miscellaneous: Other subtractions	00	14	00
15	Total subtractions	00	15	00
S	CHEDULE 511NR-C Oklahoma Adju	ustments See inst	ructi	ons for details on s and required enclosures.
1	Military pay exclusion - Active Duty, Reserve and National Guar	d (not retirement)	1	00
2	Qualifying disability deduction (residents and part-year residents	s only)	2	00
3	Political contribution (limited to \$100 [\$200 for joint return])		3	00
4	Interest qualifying for exclusion (limited to \$100 [\$200 for joint re	eturn])	4	00
5	Qualified adoption expense		5	00
6	Contributions to Oklahoma 529 College Savings Plan and Oklaho	maDream 529 Account(s) .	6	00
7	Miscellaneous: Other adjustments (enter number in box for the type	e of deduction))	7	00
8	Total Adjustments (add lines 1-7, enter total here and on line 9	of Form 511NR)	8	00

2013 Form 511NR - Nonresident/Part-Year Income Tax Return - Page 5 NOTE: Enclose this page <u>ONLY</u> if you have an amount shown on a schedule.

	-
Name(s) shown on Form 511NR:	Your Social Security Number:

SCHEDULE 511NR-D Child Care/Child Tax Credit See instructions for details on qualifications and required enclosures.

If your Federal Adjusted Gross Income is \$100,000 or less and you are allowed either a credit for child care expenses or the child tax credit on your Federal return, then as a resident, part-year resident or nonresident military, you are allowed a credit against your Oklahoma tax. Your Oklahoma credit is the **greater** of:

- 20% of the credit for child care expenses allowed by the IRS Code.
 Your allowed Federal credit cannot exceed the amount of your Federal tax reported on your Federal return.
 or
- 5% of the child tax credit allowed by the IRS Code.
 This includes both the nonrefundable child tax credit and the refundable additional child tax credit.

The credit must be prorated based on the ratio of Oklahoma Adjusted Gross Income to Federal Adjusted Gross Income. If your Federal Adjusted Gross Income is greater than \$100,000, no credit is allowed. Enclose a copy of your Federal return and, if applicable, the Federal child care credit schedule.

1	Enter your Federal child <u>care</u> credit1		00	
2	Multiply line 1 by 20%2		00	
3	Enter your Federal child <u>tax</u> credit (total of child tax credit & additional child tax credit)3		00	
4	Multiply line 3 by 5%4		00	
5	Enter the larger of line 2 or line 4		5	00
6	Divide the amount on line 7 of Form 511NR by the amount of the control of the con	on line 2 of Form 511NR		
	Enter the percentage from the above calculation here (do no	t enter more than 100%)	6	%
7	Multiply line 5 by line 6. This is your Oklahoma child care/cl Enter total here and on Form 511NR, line 16		7	00

SCHEDULE 511NR-E Earned Income Credit See instructions for details on qualifications and required enclosures.

Residents and part-year residents are allowed a credit equal to 5% of the Earned Income Credit allowed on the Federal return.

The credit must be prorated on the ratio of Oklahoma source AGI to Federal AGI. Enclose a copy of your Federal return.

Nonresidents do not qualify.

1	Federal earned income credit1	00
2	Multiply line 1 by 5%2	00
3	Divide the amount on line 6 of Form 511NR by the amount on line 2 of Form 511NR	
	Enter the percentage from the above calculation here (do not enter more than 100%)	%
4	Oklahoma earned income credit4 (multiply line 2 by line 3, enter total here and on line 29 of Form 511NR)	00

0040 = EAANID N

Name(s) shown on Form 511NR:				Your Social Security Number:	
SCHEDULE 511NR-F Dor	nations	from	n Refu	nd	
his schedule allows you to make a donation from you					
ram, their mission, how funds are utilized and their ma					
ne 511NR Packet. If you are not receiving a refund but					
nformation lists the mailing address to mail your donat astern Red Cedar Revolving Fund or the Public Scho					
· ·		• •	•		
lace an 'X' in the box associated with the dollar amou hen carry that figure over into the column at the right.					
umber of the organization to which you donated. If you					
orm 511NR.		io tilali oli	o organization	n, ploado wino a oo ii	i ilio box at iliio oo o
					Loo
Oklahoma Wildlife Diversity Program		\$5	⊢ \$ ⊢ —		00
Low income rically care rand	—	\$5	\$	2	00
Oklahoma Breast and Octylear Garleer Fund	\$2	\$5	\$	3	100
4 Support of Programs for Volunteers to Act					
as Court Appointed Special Advocates for Abused or Neglected Children	\$2	⊢ \$5	s	4	00
5 Oklahoma Pet Overpopulation Fund		□\$5	\$	5	00
6 Support of the Oklahoma National Guard		\$5		6	00
7 Oklahoma Leukemia and Lymphoma Fund		\$5		7	00
8 Support of Programs for Regional Food Banks					<u> </u>
in Oklahoma	\$ 2	\$5	\$	8	00
9 Support of Folds of Honor Scholarship Progra	m\$2	\$5	\$	9	00
10 Y.M.C.A. Youth and Government Program		 \$5	LI\$ L	. 10	00
Multiple Sclerosis Society Fund		\$5	\$. 11	00
Support Oklahoma Honor Flights		\$5	\$. 12	00
Eastern Red Cedar Revolving Fund	\$2	\$5	\$. 13	00
Support of Domestic Violence and Sexual	Haa	H	$H_{\bullet}H_{\bullet}$		Loo
Assault Services		□ \$5	\$. 14	00
15 Support of Volunteer Fire Departments		\$5 \$5	\$. 15	00
17 Oklahoma Sports Eye Safety Program		□\$5 \$5	\$. 16	00
Historic Greenwood District Music Festival Fu		□\$5	\$. 17	00
19 Public School Classroom Support Fund		\$5		. 19	00
	🗀 Ұ=				
Total donations (add lines 1-19, enter total h	ere and on lin	e 36 of Fo	orm 511NR)	20	00
C					
SCHEDULE 511NR-G Am	ended	Retu	rn Into	rmation	
id you file an amended Federal return? Yes	No				
·					
Yes, enclose a copy of the IRS Form 1040X or 1045				stment, IRS check or d	eposit slip. IRS
ocuments submitted after filing this Oklahoma amend	eu retum may	uelay proc	essiriy.		
xplain the changes to income, deductions, and/or cre			reference nu	mber for which you are	e reporting a change
nd give the reason. If more space is needed, enclose	a senarate sch	nedule			