

41301

9998

# Utah Fiduciary Income Tax Return

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# 2013

## TC-41

For calendar year 2013 or fiscal year ending (mmyy) \_\_\_\_/\_\_\_\_/\_\_\_\_

● **AMENDED RETURN - ENTER CODE (1 - 5)** \_\_\_\_\_

Mark "X" if you filed federal form 8886 ● \_\_\_\_\_

|                                  |       |         |                                    |
|----------------------------------|-------|---------|------------------------------------|
| Full name of the estate or trust |       |         | EIN or SSN                         |
| Name of fiduciary                |       |         | ● _____ Mark "X" if this is an SSN |
| Fiduciary's address              |       |         |                                    |
| City                             | State | Zip + 4 | Foreign country, if not U. S.      |

**1. Type of Return - enter code**

● \_\_\_\_\_

|                                       |  |                         |
|---------------------------------------|--|-------------------------|
| <b>A</b> = Bankruptcy estate Ch 7     | <b>E</b> = Decedent's estate             | <b>S</b> = Simple trust |
| <b>B</b> = Bankruptcy estate Ch 11    | <b>F</b> = Qualified funeral trust (QFT) | <b>T</b> = ESBT         |
| <b>C</b> = Complex trust              | <b>G</b> = Grantor type trust            |                         |
| <b>D</b> = Qualified disability trust | <b>H</b> = Charitable trust              |                         |

**2. Status Code**

● \_\_\_\_\_

**R**= Resident  
**N**= Nonresident  
**P**= Part-year resident

**3. Mark "X" if this estate or trust has any nonresident beneficiaries**

● \_\_\_\_\_

|   |      |               |     |
|---|------|---------------|-----|
| 4. Federal total income from federal form 1041 line 9 or 1041-QFT line 5 (see instructions) .....   | ● 4  | _____         | .00 |
| 5. Additions to income from TC-41A, Part 1 - Only include amounts taxed at the trust level (see instructions) .....                       | ● 5  | _____         | .00 |
| 6. Total adjusted income (add lines 4 and 5) .....  | 6    | _____         | .00 |
| 7. Fiduciary fees for administering estate or trust and deducted on federal return (1041, line 12) .....                                  | ● 7  | _____         | .00 |
| 8. Income distribution deduction (1041, line 18) .....  | ● 8  | _____         | .00 |
| 9. Estate tax deduction, including certain generation-skipping transfer taxes (1041, line 19) .....                                       | ● 9  | _____         | .00 |
| 10. Exemption (1041, line 20) .....   | ● 10 | _____         | .00 |
| 11. State tax refund included in federal total income .....   | ● 11 | _____         | .00 |
| 12. Subtractions from income from TC-41A, Part 2. Only include amounts that apply to income taxed at trust level (see instructions) ..... | ● 12 | _____         | .00 |
| 13. Total deductions (add lines 7 through 12) .....   | 13   | _____         | .00 |
| 14. <b>Utah taxable income (loss)</b> (subtract line 13 from line 6) .....  | ● 14 | _____         | .00 |
| 15. <b>Utah tax</b> (multiply line 14 by 5% (.05) - not less than zero) .....   | ● 15 | _____         | .00 |
| 16. Allowable deductions for estate or trust credit (from worksheet instructions) .....   | ● 16 | _____         | .00 |
| 17. Initial credit before phase-out (multiply line 16 by 6% (.06)) .....  | ● 17 | _____         | .00 |
| 18. Base phase-out amount .....   | 18   | <b>12,000</b> | .00 |
| 19. Income subject to phase-out (subtract line 18 from line 14 - not less than zero) .....  | 19   | _____         | .00 |
| 20. Phase-out amount - multiply line 19 by 1.3% (.013) .....  | ● 20 | _____         | .00 |
| 21. Estate or trust tax credit (subtract line 20 from line 17 - not less than zero) .....   | ● 21 | _____         | .00 |
| 22. <b>Utah income tax</b> (subtract line 21 from line 15 - not less than zero) .....   | 22   | _____         | .00 |

Enter amount from line 22 on page 2, line 23.

|   |      |     |
|---|------|-----|
| 23. Enter tax from line 22 on page 1 .....  | ● 23 | .00 |
| 24. Apportionable nonrefundable credits from TC-41A, Part 3 (attach TC-41A, page 1) (see instructions) .....  | ● 24 | .00 |
| 25. Subtract line 24 from line 23 (not less than zero) Non or part-year resident estate or trust, complete TC-41B before continuing on line 26 .....  | 25   | .00 |
| 26. Full-year resident estate or trust - enter tax from line 25 above<br>Non or part-year resident estate or trust, enter tax from TC-41B, line 21 .....  | ● 26 | .00 |
| Bankruptcy estate, see instructions and complete TC-41C   |      |     |
| 27. Nonapportionable nonrefundable credits from TC-41A, Part 4 (attach TC-41A, page 1) (see instructions) .....   | ● 27 | .00 |
| 28. Subtract line 27 from line 26 (not less than zero) .....  | 28   | .00 |
| 29. AMENDED RETURN ONLY - previous refund (see instructions) .....  | ● 29 | .00 |
| 30. Utah use tax (see instructions) .....   | ● 30 | .00 |
| 31. Total pass-through withholding tax - enter the total amount from Schedule N, column J (see instructions)<br><b>Note: This amount must be paid by the due date of the return, without extensions</b> ..... | ● 31 | .00 |
| 32. <b>Total tax, additions and use tax</b> (add lines 28 through 31) .....   | 32   | .00 |
| 33. Utah tax withheld shown on TC-41W, Part 1 (attach TC-41W, Part 1) (see instructions) .....  | ● 33 | .00 |
| 34. Credit for Utah fiduciary tax prepaid from TC-548 and 2012 refund applied to 2013 (see instructions) .....  | ● 34 | .00 |
| 35. AMENDED RETURN ONLY - previous payments (see instructions) .....  | ● 35 | .00 |
| 36. Refundable credits from TC-41A, Part 5 (attach TC-41A, page 2) (see instructions) .....   | ● 36 | .00 |
| 37. <b>Total withholding and refundable credits</b> (add lines 33 through 36) .....   | 37   | .00 |
| 38. <b>Tax Due</b> - subtract line 37 from line 32 (not less than zero) (see instructions) .....  | ● 38 | .00 |
| 39. Penalty and interest (see instructions) .....   | 39   | .00 |
| 40. <b>Pay this amount</b> (add lines 38 and 39) .....  | ● 40 | .00 |
| 41. <b>Refund</b> - subtract line 32 from line 37 (not less than zero) (see instructions) .....   | ● 41 | .00 |
| 42. Enter the amount of refund from line 41 you want applied to your 2014 fiduciary tax (see instructions) .....  | ● 42 | .00 |

USTC USE ONLY

Under penalties of perjury, I declare to the best of my knowledge and belief, this return and accompanying schedules are true, correct and complete.

|  |  |      |                             |  |
|--|--|------|-----------------------------|--|
| <b>SIGN<br/>HERE</b>                   | Signature of fiduciary or officer representing estate or trust | Date | ● EIN/SSN of fiduciary      | Mark "X" if the Tax Commission may discuss this return with preparer shown below |
| <b>Paid<br/>Preparer's<br/>Section</b> | Preparer's signature   | Date | Preparer's telephone number | ● Preparer's PTIN  |
|  | Firm's name and address  |      |                             | ● Preparer's EIN   |

**Mail this return and any payment due (with TC-549 coupon) to:**  
**Utah State Tax Commission, 210 N 1950 W, SLC, UT 84134-0250**

**Fiduciary Supplemental Schedule**

Name of estate or trust

EIN

**Part 1 - Additions to Income** (write the code and amount of each addition to income, see instructions)

| Code   | Code  | Code | Amount    |
|--|---|------|-----------|
| 51 Lump sum distribution   | 58 ESBT S corporation income                  | •    | _____ .00 |
| 54 Utah Educational Savings Plan (UESP) addback<br>(to the extent deducted or credited on Utah return) | 62 Fiduciary adjustments - attach explanation | •    | _____ .00 |
| 57 Municipal bond interest   | 69 Equitable adjustments - attach explanation | •    | _____ .00 |
|  |   | •    | _____ .00 |
|  |   | •    | _____ .00 |
| Total additions to income (add all additions to income and enter total here and on TC-41, line 5)      |   |      | _____ .00 |

**Part 2 - Subtractions from Income** (write the code and amount of each subtraction from income, see instructions)

| Code   | Code  | Code | Amount    |
|--|---|------|-----------|
| 71 Interest from U. S. Government obligations  | 78 Railroad retirement income                               | •    | _____ .00 |
| 77 Native American income  | 79 Equitable adjustments - attach explanation               | •    | _____ .00 |
| • Enrollment number      Tribe Code  | 84 Nontaxable income from irrevocable resident trust        | •    | _____ .00 |
| _____  | 86 Nongrantor charitable lead trust charitable contribution | •    | _____ .00 |
|  | 87 Fiduciary adjustments - attach explanation               | •    | _____ .00 |
| Total subtractions from income (add all subtractions and enter total here and on TC-41, line 12) |   |      | _____ .00 |

**Part 3 - Apportionable Nonrefundable Credits** (write the code and amount of each nonrefundable credit, see instructions)

| Code  | Code | Amount         |
|---|------|----------------|
| 04 Capital gain transactions credit   | •    | _____ .00      |
| 20 Utah Educational Savings Plan (UESP) credit  | •    | _____ .00      |
| 24 Qualifying solar project credit  | •    | _____ .00      |
| 26 Gold and silver coin sale credit   | •    | _____ .00      |
|   | •    | _____ .00      |
| Total apportionable nonrefundable credits   |      | _____ .00      |
| Less nonrefundable credit distributed to beneficiaries on Schedule K-1  |      | • 91 _____ .00 |
| Apportionable nonrefundable credits claimed by fiduciary (subtract credit allocated to beneficiaries from total credit and enter this amount on TC-41, page 2, line 24) |      | _____ .00      |

**Part 4 - Nonapportionable Nonrefundable Credits** (write the code and amount of each nonrefundable credit, see instructions)

| Code   | Code   | Code | Amount         |
|--|--|------|----------------|
| 02 Qualified sheltered workshop credit   | 12 Research activities credit                  | •    | _____ .00      |
| Name _____   | 13 Carryover of mach./equip. research credit   | •    | _____ .00      |
| 05 Clean fuel vehicle credit   | 17 Tax paid to another state (attach TC-41S)   | •    | _____ .00      |
| 06 Historic preservation credit  | 21 Renewable residential energy systems credit | •    | _____ .00      |
| 07 Enterprise zone credit  | 25 Combat related death credit                 | •    | _____ .00      |
| 08 Low-income housing credit   | 27 Veteran employment tax credit               | •    | _____ .00      |
| 10 Recycling market dev. zone credit   |  |      |                |
| Total nonapportionable nonrefundable credits   |  |      | _____ .00      |
| Less nonrefundable credit distributed to beneficiaries on Schedule K-1   |  |      | • 92 _____ .00 |
| Nonapportionable nonrefundable credits claimed by fiduciary (subtract credit allocated to beneficiaries from total credit and enter this amount on TC-41, page 2, line 27) |  |      | _____ .00      |

|                         |     |
|-------------------------|-----|
| Name of estate or trust | EIN |
|-------------------------|-----|

**Part 5 - Refundable Credits** (write the code and amount of each refundable credit, see instructions)

| Code   | Code  | Code    | Amount    |
|--|---|---------|-----------|
| 39 Renewable commercial energy systems credit  | 46 Mineral production withholding tax         | • _____ | _____ .00 |
| 40 Targeted business tax credit  | 47 Agricultural off-highway gas/undyed diesel | • _____ | _____ .00 |
| 43 Pass-through entity withholding   | 48 Farm operation hand tools                  | • _____ | _____ .00 |
|  |   | • _____ | _____ .00 |
| Total refundable credits .....   |   |         | _____ .00 |
| Less refundable credit distributed to beneficiaries on Schedule K-1 ..... • 93   |   |         | _____ .00 |
| Total refundable credits claimed by fiduciary (subtract credit allocated to beneficiaries from total credit and enter this amount on TC-41, page 2, line 36) ..... |   |         | _____ .00 |

**Submit this page ONLY if data entered**  
**Attach completed schedule to your 2013 Utah fiduciary return**

41305

**Non or Part-year Resident Estate or Trust Schedule****TC-41B**

Rev. 12/13

Name of estate or trust

EIN

**Residency status** (check applicable status):
☐ Nonresident. Home state abbreviation: \_\_\_\_\_

☐ Part-year Utah resident from \_\_\_\_/\_\_\_\_/\_\_\_\_ to \_\_\_\_/\_\_\_\_/\_\_\_\_  
mm dd yy mm dd yy

See instructions for details to complete this form.

**INCOME**

|   | COLUMN A - UTAH | COLUMN B - TOTAL |
|---|-----------------|------------------|
| 1. Interest income (1041, line 1) .....   | .00             | .00              |
| 2. Total ordinary dividends (1041, line 2a) .....                                     | .00             | .00              |
| 3. Business income or (loss) (1041, line 3) .....                                     | .00             | .00              |
| 4. Capital gain or (loss) (1041, line 4) .....  | .00             | .00              |
| 5. Rents, royalties, partnerships, other estates and trusts, etc. (1041 line 5) ..... | .00             | .00              |
| 6. Farm income or (loss) (1041, line 6) .....   | .00             | .00              |
| 7. Ordinary gain or (loss) (1041, line 7) .....                                       | .00             | .00              |
| 8. Other income (1041, line 8) .....  | .00             | .00              |
| 9. Additions to income from TC-41A, Part 1 (Utah portion only in Utah column) .....   | .00             | .00              |
| 10. <b>Total income (loss)</b> (add lines 1 through 9 for both columns A and B) ..... | .00             | .00              |

**DEDUCTIONS**

|   | COLUMN A - UTAH | COLUMN B - TOTAL |
|---|-----------------|------------------|
| 11. Fiduciary fees for administering trust and deducted on federal return (1041, line 12) ..... | .00             | .00              |
| 12. Income distribution deduction (1041, line 18) .....   | .00             | .00              |
| 13. Estate tax deduction, including certain generation-skipping taxes (1041, line 19) .....     | .00             | .00              |
| 14. Exemption (1041, line 20) .....   | .00             | .00              |
| 15. State tax refund included in federal income .....   | .00             | .00              |
| 16. Subtractions from income from TC-41A, Part 2 (Utah portion only in Utah column) .....       | .00             | .00              |
| 17. <b>Total deductions</b> (add lines 11 through 16 for both columns A and B) .....            | .00             | .00              |
| 18. Subtract line 17 from line 10 for both column A and column B .....                          | .00             | .00              |
| Line 18, Column B must equal TC-41, line 14   |                 |                  |

**NON OR PART-YEAR RESIDENT ESTATE OR TRUST TAX**

|   |       |
|---|-------|
| 19. Divide line 18 column A by line 18 column B (to 4 decimal places) ..... | _____ |
| Do not enter a number greater than 1.0000 or less than "0".                 |       |
| 20. Enter tax amount from form TC-41, line 25 .....                         | .00   |
| 21. Multiply the tax on line 20 by the number on line 19 .....              |       |
| and enter the result on TC-41, page 2, line 26                              | .00   |

**Submit this page ONLY of data entered**  
**Attach completed schedule to your 2013 Utah fiduciary return**

**Beneficiaries' Share of Income, Deductions, and Credits**

Name of estate or trust

EIN

Number of Schedules K-1 attached to this return • \_\_\_\_\_

Federal amount

Utah amount

|  |         |     |               |     |
|--|---------|-----|---------------|-----|
| 1a. U. S. government interest income .....   | _____   | .00 | _____         | .00 |
| 1b. Municipal bond interest income .....   | _____   | .00 | _____         | .00 |
| 1c. Other interest income .....  | _____   | .00 | _____         | .00 |
| 2. Ordinary dividends .....  | _____   | .00 | _____         | .00 |
| 3. Net short-term capital gain .....   | _____   | .00 | _____         | .00 |
| 4. Net long-term capital gain .....  | _____   | .00 | _____         | .00 |
| 5. Other portfolio and nonbusiness income .....  | _____   | .00 | _____         | .00 |
| 6. Ordinary business income .....  | _____   | .00 | _____         | .00 |
| 7. Net rental real estate income .....   | _____   | .00 | _____         | .00 |
| 8. Other rental income .....   | _____   | .00 | _____         | .00 |
| 9. Directly apportioned deductions (describe)  | _____   | .00 | _____         | .00 |
| _____  | _____   | .00 | _____         | .00 |
| _____  | _____   | .00 | _____         | .00 |
| _____  | _____   | .00 | _____         | .00 |
| _____  | _____   | .00 | _____         | .00 |
| 10. Estate tax deduction .....   | _____   | .00 | _____         | .00 |
| 11. Final year deductions (describe)   | _____   | .00 | _____         | .00 |
| _____  | _____   | .00 | _____         | .00 |
| _____  | _____   | .00 | _____         | .00 |
| _____  | _____   | .00 | _____         | .00 |
| _____  | _____   | .00 | _____         | .00 |
| 12. Other information  | _____   | .00 | _____         | .00 |
| _____  | _____   | .00 | _____         | .00 |
| _____  | _____   | .00 | _____         | .00 |
| _____  | _____   | .00 | _____         | .00 |
| 13. Utah nonrefundable credits (name of credit)  | Code    |     | Credit amount | .00 |
| _____  | _____   |     | _____         | .00 |
| _____  | _____   |     | _____         | .00 |
| _____  | _____   |     | _____         | .00 |
| _____  | _____   |     | _____         | .00 |
| 14. Utah refundable credits (name of credit)   | Code    |     | Credit amount | .00 |
| _____  | • _____ |     | _____         | .00 |
| _____  | • _____ |     | _____         | .00 |
| _____  | • _____ |     | _____         | .00 |
| _____  | • _____ |     | _____         | .00 |
| 15. Total Utah tax withheld on behalf of all beneficiaries from Schedule N, column J ..... |         |     | _____         | .00 |

**Attach completed schedule to your 2013 Utah fiduciary return**

**Beneficiary's Share of Income, Deductions, and Credits****TC-41K-1**

Rev. 12/13

Taxpayer's name \_\_\_\_\_

Taxpayer's SSN \_\_\_\_\_

**Estate or trust information**

A. Estate or trust EIN or SSN \_\_\_\_\_

B. Estate or trust name  
\_\_\_\_\_**Fiduciary information**C. Fiduciary's name, address, city, state, and ZIP code  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_**Beneficiary information**

D. Beneficiary's SSN or EIN \_\_\_\_\_

E. Beneficiary's name, address, city, state, and ZIP code  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

F. Beneficiary's phone number \_\_\_\_\_

G. Percent of Utah income \_\_\_\_\_

H. Dependent beneficiary - enter "X" \_\_\_\_\_  
"Statement of Dependent Beneficiary Income" on file with trustee**Other information****For Utah State Tax Commission Use Only****Beneficiary's Share of Utah Income, Deductions and Credits**

|  |       |               |
|--|-------|---------------|
| 1a. Utah U. S. government interest income .....                      | _____ | .00           |
| 1b. Utah municipal bond interest income .....                        | _____ | .00           |
| 1c. Utah other interest income .....                                 | _____ | .00           |
| 2. Utah ordinary dividends .....                                     | _____ | .00           |
| 3. Utah net short-term capital gain .....                            | _____ | .00           |
| 4. Utah net long-term capital gain .....                             | _____ | .00           |
| 5. Utah other portfolio and nonbusiness income .....                 | _____ | .00           |
| 6. Utah ordinary business income .....                               | _____ | .00           |
| 7. Utah net rental real estate income .....                          | _____ | .00           |
| 8. Utah other rental income .....                                    | _____ | .00           |
| 9. Utah directly apportioned deductions (describe)<br>_____<br>_____ | _____ | .00<br>.00    |
| _____  | _____ | .00           |
| _____  | _____ | .00           |
| 10. Estate tax deduction .....                                       | _____ | .00           |
| 11. Final year Utah deductions (describe)<br>_____<br>_____          | _____ | .00<br>.00    |
| _____  | _____ | .00           |
| _____  | _____ | .00           |
| 12. Other Utah information<br>_____<br>_____                         | _____ | .00<br>.00    |
| _____  | _____ | .00           |
| _____  | _____ | .00           |
| 13. Utah nonrefundable credits allocated to beneficiary              |       |               |
| Name of credit   | Code  | Credit amount |
| _____  | _____ | .00           |
| _____  | _____ | .00           |
| _____  | _____ | .00           |
| _____  | _____ | .00           |
| 14. Utah refundable credits allocated to beneficiary                 |       |               |
| Name of credit   | Code  | Credit amount |
| _____  | _____ | .00           |
| _____  | _____ | .00           |
| _____  | _____ | .00           |
| _____  | _____ | .00           |
| 15. Utah tax withheld on behalf of beneficiary                       | _____ | .00           |
| "X" if withholding waiver applied for _____                          |       |               |

# Schedule N

## Pass-through Entity Withholding Tax

Employer Identification Number: \_\_\_\_\_

An estate or trust with nonresident individual beneficiaries, resident business beneficiaries and/or nonresident business beneficiaries must complete the information below to calculate the Utah income and to calculate the withholding tax for these beneficiaries.

### Withholding Waiver Request under §59-10-1403.2(5): If beneficiaries will pay the Utah tax on their own returns:

Enter "1" to request a waiver for **ALL** beneficiaries, enter "X" in column B and "0" in column G for all beneficiaries .....

Enter "2" to request a waiver for **SOME** beneficiaries, enter "X" in column B and "0" in column F for those beneficiaries requested

} • \_\_\_\_\_

See Schedule N instructions for liability responsibilities when requesting a waiver.

| A. Name of beneficiary   | F. Income (loss) attributable to Utah | G. 5% of income F times 5% (.05) (not less than 0) | H. Mineral production withholding credit | J. Withholding tax to be paid by this fiduciary G less H and I (not less than 0) |
|--|---------------------------------------|--|--|--|
| B. Withholding waiver for this beneficiary (enter "X" in column B and "0" in Column G) |                                       |  | I. Upper-tier pass-through withholding   |  |
| C. "X" if Dependent Beneficiary (enter "0" in col. G)                                  |                                       |  |  |  |
| D. SSN/EIN of beneficiary  |                                       |  |  |  |
| E. Beneficiary's % of income   |                                       |  |  |  |
| 1) A. _____  | F. _____ .00                          | G. _____ .00                                       | H. _____ .00                             | J. _____ .00   |
| • B. _____   | • C. _____                            |  | I. _____ .00                             |  |
| • D. _____   | E. _____                              |  |  |  |
| 2) A. _____  | F. _____ .00                          | G. _____ .00                                       | H. _____ .00                             | J. _____ .00   |
| • B. _____   | • C. _____                            |  | I. _____ .00                             |  |
| • D. _____   | E. _____                              |  |  |  |
| 3) A. _____  | F. _____ .00                          | G. _____ .00                                       | H. _____ .00                             | J. _____ .00   |
| • B. _____   | • C. _____                            |  | I. _____ .00                             |  |
| • D. _____   | E. _____                              |  |  |  |
| 4) A. _____  | F. _____ .00                          | G. _____ .00                                       | H. _____ .00                             | J. _____ .00   |
| • B. _____   | • C. _____                            |  | I. _____ .00                             |  |
| • D. _____   | E. _____                              |  |  |  |
| 5) A. _____  | F. _____ .00                          | G. _____ .00                                       | H. _____ .00                             | J. _____ .00   |
| • B. _____   | • C. _____                            |  | I. _____ .00                             |  |
| • D. _____   | E. _____                              |  |  |  |
| 6) A. _____  | F. _____ .00                          | G. _____ .00                                       | H. _____ .00                             | J. _____ .00   |
| • B. _____   | • C. _____                            |  | I. _____ .00                             |  |
| • D. _____   | E. _____                              |  |  |  |
| 7) A. _____  | F. _____ .00                          | G. _____ .00                                       | H. _____ .00                             | J. _____ .00   |
| • B. _____   | • C. _____                            |  | I. _____ .00                             |  |
| • D. _____   | E. _____                              |  |  |  |

**Total Utah withholding tax to be paid by this fiduciary:**

Enter here and on TC-41, line 31 and on Sch. K, line 15

J. \_\_\_\_\_ .00

Report the beneficiary's pass-through withholding tax from column J on Schedule K-1, line 15.



## Part 1 - Utah Withholding Tax Schedule

Name of estate or trust

EIN

## Line explanations:

- 1 Employer/payer ID number (from W-2 box "b" or 1099)
- 2 Utah withholding ID number (from W-2 box "15" or 1099)  
(14-characters, ending in WTH, no hyphens)
- 3 Employer/payer name and address (from W-2 box "c" or 1099)
- 4 Enter "X" if reporting Utah withholding from form 1099
- 5 Employee's Social Security number (from W-2 box "a" or 1099)
- 6 Utah wages/income (from W-2 box "16" or 1099)
- 7 Utah withholding tax (from W-2 box "17" or 1099)

## IMPORTANT

**Do not send your W-2s and 1099s with your return.** Instead, enter W-2 and 1099 information below, but **only** if there is Utah withholding on the form.

Use additional TC-41W forms if you have more than four W-2s and/or 1099s with Utah withholding tax.

Enter mineral production withholding from TC-675R or Utah Schedule K-1 in Part 2 of TC-41W; enter pass-through entity withholding in Part 3 of TC-41W.

**\* See illustration instructions \***

## First W-2 or 1099

1 \_\_\_\_\_

2 \_\_\_\_\_ ◀14 characters, no hyphens

3 \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

4 \_\_\_\_\_

5 \_\_\_\_\_

6 \_\_\_\_\_ .00

7 \_\_\_\_\_ .00

## Second W-2 or 1099

1 \_\_\_\_\_

2 \_\_\_\_\_ ◀14 characters, no hyphens

3 \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

4 \_\_\_\_\_

5 \_\_\_\_\_

6 \_\_\_\_\_ .00

7 \_\_\_\_\_ .00

## Third W-2 or 1099

1 \_\_\_\_\_

2 \_\_\_\_\_ ◀14 characters, no hyphens

3 \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

4 \_\_\_\_\_

5 \_\_\_\_\_

6 \_\_\_\_\_ .00

7 \_\_\_\_\_ .00

## Fourth W-2 or 1099

1 \_\_\_\_\_

2 \_\_\_\_\_ ◀14 characters, no hyphens

3 \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

4 \_\_\_\_\_

5 \_\_\_\_\_

6 \_\_\_\_\_ .00

7 \_\_\_\_\_ .00

Enter total Utah withholding tax from all lines 7.  
Enter this total on form TC-41, page 2, line 33.

.00

**Do not send W-2s or 1099s.**  
Submit this page **ONLY** if data entered  
Attach completed schedule to your 2013 Utah fiduciary return

**Mineral Production and Pass-through Withholding Tax**

Name of estate or trust

EIN

**Part 2 - Utah Mineral Production Withholding Tax - TC-675R****Do not send TC-675Rs or Utah Schedules K-1 with return.** Enter TC-675R or Schedule K-1 information below. Use additional TC-41Ws if needed.

- 1 Producer's EIN from box "2" of TC-675R  
 2 Producer's name from box "1" of TC-675R  
 3 Producer's Utah withholding number from box "3" of TC-675R  
 (14 characters, ending in WMP, no hyphens)
- 4 Pass-through entity EIN if credit from partnership or S corporation, from Utah Schedule K-1  
 5 Utah mineral withholding tax from box "6" of TC-675R or from Utah Schedule K-1

**\* See illustration instructions \*****First TC-675R or Utah Schedule K-1**

1 \_\_\_\_\_

2 \_\_\_\_\_

3 \_\_\_\_\_ ◀14 characters, no hyphens

4 \_\_\_\_\_

5 \_\_\_\_\_ .00

**Second TC-675R or Utah Schedule K-1**

1 \_\_\_\_\_

2 \_\_\_\_\_

3 \_\_\_\_\_ ◀14 characters, no hyphens

4 \_\_\_\_\_

5 \_\_\_\_\_ .00

**Third TC-675R or Utah Schedule K-1**

1 \_\_\_\_\_

2 \_\_\_\_\_

3 \_\_\_\_\_ ◀14 characters, no hyphens

4 \_\_\_\_\_

5 \_\_\_\_\_ .00

**Fourth TC-675R or Utah Schedule K-1**

1 \_\_\_\_\_

2 \_\_\_\_\_

3 \_\_\_\_\_ ◀14 characters, no hyphens

4 \_\_\_\_\_

5 \_\_\_\_\_ .00

Enter total mineral production withholding tax from all lines 5 here and on TC-41A, Part 5, using code 46.

\_\_\_\_\_ .00

**Part 3 - Utah Pass-through Entity Taxpayer Withholding - Utah Schedule K-1****Do not send Utah Schedule(s) K-1 with return.** Enter information below. Use additional TC-41Ws if needed.**Line explanations:**

- 1 Pass-through entity EIN from Utah Schedule K-1 box "A"
- 2 Name of pass-through entity from Utah Schedule K-1 box "B"
- 3 Utah withholding tax paid by pass-through entity

**First Utah Schedule K-1**

1 \_\_\_\_\_

2 \_\_\_\_\_

3 \_\_\_\_\_ .00

**Second Utah Schedule K-1**

1 \_\_\_\_\_

2 \_\_\_\_\_

3 \_\_\_\_\_ .00

**Third Utah Schedule K-1**

1 \_\_\_\_\_

2 \_\_\_\_\_

3 \_\_\_\_\_ .00

**Fourth Utah Schedule K-1**

1 \_\_\_\_\_

2 \_\_\_\_\_

3 \_\_\_\_\_ .00

Enter total pass-through withholding tax from all lines 3 here and on TC-41A, Part 5, using code 43.

\_\_\_\_\_ .00

**Do not send TC-675Rs or Schedules K-1.**  
**Use additional forms TC-41W, Part 2 or Part 3 if needed**  
**Submit this page ONLY if data entered**  
**Attach completed schedule to your 2013 Utah fiduciary return**