

City of Hamilton Income Tax Division
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2016 Declaration of Estimated Tax

or _____ Months Ending _____ 20__

File by April 15th or Within 3 ½ Months After Your Tax Period Begins

- ☐ Hamilton 2.00 %
- ☐ Phillipsburg..... 1.50 %
- ☐ New Paris..... 1.00 %
- ☐ New Miami..... 1.75 %
- ☐ BC Annex..... 2.00 %
- ☐ JEDD I 2.00 %
- ☐ JEDD II 2.00 %

PER Ohio Revised Code 718.08 ESTIMATE REQUIREMENTS AND PAYMENT SCHEDULE HAVE CHANGED EFFECTIVE 01-01-2016.

Taxpayer Name and Address: 	Account #: 	<input type="checkbox"/> Check Here if You Are Filing for the First Time or If Your Tax Status Has Changed in the Past Year. Explain on Reverse Side. EXAMPLE 1: A New Employer Withholding on Your Wages for the City EXAMPLE 2: You Are No Longer Living and/or Working in the City
Part Time Resident: From: _____ To: _____ PRO-RATE WAGES & WITHHOLDING		Taxpayer SS#: _____ - _____ - _____ OR Federal ID#: _____ - _____ - _____

REQUIREMENTS

Declaration of Estimated Income Tax is mandatory if your 2016 tax liability will be \$200.00 or more. A taxpayer must pay 90% of the current year's tax liability completely by the last estimated due date to avoid being penalized. To meet the 90% requirement, 22.5% of your Total Declaration of Estimated Tax is due each quarter.

The declaration should be filed with the previous years return and first quarter should be paid at that time, therefore we do not bill for the first quarter.

If you are filing this declaration later in the year, determine what payments are already past and pay all past due quarters with this declaration.

Once you file this declaration with our office and it is posted to our system, you will be billed for subsequent payments. Statements are provided as a courtesy only.

DECLARATION

1. Estimated Income Subject to Tax _____
2. Tax (Line 1 x ____%)..... _____
3. Credits
 - A. Tax Withheld for Resident City _____
 - B. Tax Withheld for Another City, Not To Exceed ____%..... _____
 Phillipsburg 1% And New Paris .5% Only Allowed for Non-Resident Cities
 Hamilton, New Miami, BC Annex, JEDD I and JEDD II Limit credit to Tax Rate (See Instructions)
 - C. Sub-Total Credits (Sum of Lines 3A + 3B)..... _____
4. Balance of Tax Declared for 20__ (Line 2 – 3C) _____
5. Quarterly Estimate Payment Amount (Line 4 x 22.5%) _____
6. Credit Carryover (Overpayment from Prior Year Return) _____
7. Net 1st Quarter Estimate Payment (Line 5 – 6)..... _____

2016 DECLARATION OF ESTIMATED INCOME TAX PAYMENT SCHEDULE

April 18, 2016.....22.5% of the 2016 Estimated Income Tax is Due

June 15, 201645.0% of the 2016 Estimated Income Tax is Due

September 15, 201667.5% of the 2016 Estimated Income Tax is Due

December 15, 201690.0% of the 2016 Estimated Income Tax is Due

Note: For Business Accounts that are fiscal year filers Estimate payments are due the 15th of the 3rd month, the 15th of the 6th month, the 15th of the 9th month and the 15th of the 12th month after your tax period begins.

Signature of Taxpayer or Agent	Date	Daytime Phone#	Date
Print Name	Date	Email & Fax#	Date

INSTRUCTIONS

Line 1 Enter the total taxable income you expect to earn this year.

Line 2 Multiply Line 1 by the appropriate tax rate for your city.

Line 3 Credits

Line 3A Enter the total tax to be withheld by your employer(s) for your resident city.

Line 3B Enter the tax to be withheld by your employer(s) for cities other than your resident city.
 Hamilton, New Miami, BC Annex, JEDD I and JEDD II limit credit of tax withheld (to other cities) up to their tax rate.
 New Paris & Phillipsburg limit credit of tax withheld (to other cities) up to .5% and 1%.

Line 3C Line 3A plus 3B.

Line 4 Line 2 minus Line 3C. This is your estimated tax for the year.

Line 5 Line 4 x 22.5%.

Line 6 Enter the amount of overpayment carried from your 2015 return to your 2016 estimate.

Line 7 Line 5 minus 6. This is your Net 1st Quarter Estimate Payment Due April 18, 2016.

*If filing this form after April 18, 2016, see DUE DATES above to determine what payments have already passed and are due with this declaration.