



# Oklahoma Nonresident/Part-Year Income Tax Return

Your Social Security Number

Place an 'X' in this box if this taxpayer is deceased → ☐Spouse's Social Security Number  
(joint return only)Place an 'X' in this box if this taxpayer is deceased → ☐**AMENDED RETURN!**Place an 'X' in this box if this is an amended 511-NR. See Schedule 511-NR-H. → ☐**Name and Address - Please Print or Type**

Your first name

Middle initial Last name

If a joint return, spouse's first name

Middle initial Last name

Mailing address (number and street, including apartment number, rural route or PO Box) City

State

ZIP or Postal Code

Country

Filing Status

- 1 ☐ Single
- 2 ☐ Married filing joint return (even if only one had income)
- 3 ☐ Married filing separate  
 • If spouse is also filing, list Name:   
 name and SSN in the boxes: SSN:
- 4 ☐ Head of household with qualifying person
- 5 ☐ Qualifying widow(er) with dependent child  
 • Please list the year spouse died in box at right:

Residency Status

- ☐ Nonresident(s) State of Residence:
- ☐ Part-Year Resident(s) From  to
- ☐ Resident/Part-Year Resident/Nonresident  
 State of Residence: Yourself  Spouse

\* Note: If claiming Special Exemption, see instructions on page 10 of 511NR Packet.

Exemptions

	Regular	* Special	Blind	
Yourself	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/> (a)
Spouse	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/> (b)
Number of dependents				<input type="text"/> (c)
Add the Totals from boxes (a), (b) and (c). Enter the TOTAL here:				<input type="text"/>

Note: If you may be claimed as a dependent on another return, enter "0" in the Total box for your regular exemption.

Age 65 or Older? (Please see instructions)

☐

Yourself

☐

Spouse

☐ **Not Required to File** - Place an 'X' in this box if you are a nonresident whose gross income from Oklahoma sources is less than \$1,000. (see instructions)

Complete Schedule 511-NR-1 "Income Allocation for Nonresidents and Part-Year Residents" to arrive at Oklahoma Source Income (line 1) and Federal adjusted gross income (line 2). Round to nearest whole dollar.

	Federal Amount	Oklahoma Amount
1 Oklahoma source income (Schedule 511-NR-1, line 18) .....		1 .00
2 Federal adjusted gross income (Schedule 511-NR-1, line 19) .....	2 .00	2
3 Oklahoma additions: Schedule 511-NR-A, line 8 .....	3 .00	3 .00
4 Add lines (Federal 2 and 3) and then (Oklahoma 1 and 3) .....	4 .00	4 .00
5 Oklahoma subtractions: Schedule 511-NR-B, line 17 .....	5 .00	5 .00
6 Adjusted gross income: <b>Oklahoma Source</b> (line 4 minus line 5) .....	6	6 .00
7 Adjusted gross income: <b>All Sources</b> (line 4 minus line 5) Also enter on line 8.....	7 .00	7
8 Adjusted gross income: <b>All Sources</b> (from line 7) .....	8	8 .00
9 Oklahoma Adjustments (Schedule 511-NR-C, line 7) .....	9	9 .00
10 Income after adjustments (line 8 minus line 9) .....	10	10 .00

Name(s) shown  
on Form 511NR:Your Social  
Security Number:

## Amount from line 10 on page 1

11	Oklahoma itemized deductions (Schedule 511-NR-D, line 11) or Oklahoma standard deduction (Single or Married Filing Separate: \$6,350 • Married Filing Joint or Qualifying Widow(er): \$12,700 • Head of Household: \$9,350) ..	11	.00
12	Exemptions: Enter the total number of exemptions claimed on page 1 <input type="text"/> X \$1,000.....	12	.00
13	Total deductions and exemptions (add lines 11 and 12) .....	13	.00
14	<b>Oklahoma Taxable Income:</b> (line 10 minus line 13) .....	14	.00
15	(a) Oklahoma Income Tax from Tax Table <b>or</b> if using Farm Income Averaging, enter tax from Form 573, line 22 and enter a "1" in box on line 15 .....	15a	.00
	(b) If paying the Health Savings Account additional 10% tax, add additional tax here and enter a "2" in box on line 15 .....	15b	.00
	Oklahoma Income Tax (line 15a plus line 15b) .....	15	.00
<b>STOP AND READ:</b> If line 7 is equal to or larger than line 2, complete line 16. If line 7 is smaller than line 2, see Schedule 511-NR-E.			
16	Oklahoma child care/child tax credit (see instructions) .....	16	.00
17	Subtract line 16 from line 15 (This is your tax base) ( <b>Do not enter less than zero</b> ) .....	17	.00

18	Tax percentage: <b>Oklahoma Amount</b> (from line 6) <b>a)</b> $\div$ <b>Federal Amount</b> (from line 7) <b>b)</b> .....	18	%
19	<b>Oklahoma Income Tax.</b> Multiply line 17 by line 18 If recapturing the Oklahoma Affordable Housing Tax Credit, add recaptured credit here and enter a "1" in box. If making an Oklahoma installment payment pursuant to IRC Section 965(h) and 68 O.S. Sec. 2368(K), add the installment payment here and enter a "2" in the box)..... <input type="text"/>	19	.00
20	Oklahoma earned income credit (Sch. 511-NR-F, line 4) .....	20	.00
21	Credit for taxes paid to another state ( <b>provide</b> Form 511-TX) nonresidents do not qualify .....	21	.00
22	Form 511-CR - Other Credits Form - List 511-CR line number claimed here: <input type="text"/> .....	22	.00
23	Line 19 minus lines 20, 21 and 22 ..... ( <b>Do not enter less than zero</b> )	23	.00
24	Use tax due on Internet, mail order, or other out-of-state purchases while living in Oklahoma If you certify that no use tax is due, place an 'X' here: <input type="checkbox"/> .....	24	.00
25	Balance (add lines 23 and 24) .....	25	.00
26	Oklahoma withholding ( <b>provide W-2s, 1099s or withholding statement</b> ) .....	26	.00
27	2021 Oklahoma estimated tax payments If you are a qualified farmer, place an 'X' here: <input type="checkbox"/> .....	27	.00
28	2021 payment with extension .....	28	.00
29	Credits from Form ..... a) <input type="checkbox"/> 577 ..... b) <input type="checkbox"/> 578 .....	29	.00
30	Amount paid with original return plus additional paid after it was filed (amended return only) .....	30	.00
31	<b>Payments and credits</b> (add lines 26-30) .....	31	.00

Name(s) shown  
on Form 511NR:Your Social  
Security Number:**Amount from line 31 on page 2**

32	Overpayment, if any, as shown on original return and/or prior amended return(s) or as previously adjusted by Oklahoma (amended return only) .....	32	.00
33	<b>Total payments and credits</b> (line 31 minus line 32) .....	33	.00
34	If line 33 is more than line 25, subtract line 25 from line 33. This is your <b>overpayment</b> .....	34	.00
35	Amount of line 34 to be applied to 2022 estimated tax ( <b>original return only</b> ) (see page 4 of 511NR Packet for further information) .....	35	.00

Schedule 511-NR-G provides you with the opportunity to make a financial gift from your refund to a variety of Oklahoma organizations.

Place the line number of the organization from Schedule 511-NR-G in the box. If you give to more than one organization, put a "99" in the box. Provide Schedule 511-NR-G .....

36	Donations from your refund (total from Schedule 511NR-G) .....	36	.00
37	Total deductions from refund (add lines 35 and 36) .....	37	.00
38	Amount to be <b>refunded</b> (line 34 minus line 37) .....	38	.00

**Direct Deposit Note:**

Verify your account and routing numbers are correct. If your direct deposit fails to process or you do not choose direct deposit, you will receive a **debit card**. See the 511NR Packet for direct deposit and debit card information.

Is this refund going to or through an account that is located outside of the United States?

Yes ☐No ☐**Deposit my refund in my:**☐ **checking account**Routing  
Number:☐ **savings account**Account  
Number:

39	If line 25 is more than line 33, subtract line 33 from line 25. This is your <b>tax due</b> .....	39	.00
40	Donation: Public School Classroom Support Fund ( <b>original return only</b> ) .....	40	.00
41	Underpayment of estimated tax interest (annualized installment method <input type="checkbox"/> ) .....	41	.00
42	<b>For delinquent payment</b> add penalty of 5% \$ .....\$ ..... plus interest of 1.25% per month.....\$ .....	42	.00
43	<b>Total tax, donation, penalty and interest</b> (add lines 39-42) .....	43	.00

Under penalty of perjury, I declare the information contained in this document,  
and all attachments and schedules, is true and correct to the best of my knowl-  
edge and belief.Place an 'X' in this box if the Oklahoma Tax Commission  
may discuss this return with your tax preparer..... ☐

Taxpayer's signature	Date
Taxpayer's occupation	
Daytime Phone Number (optional)	

Spouse's signature	Date
Spouse's occupation	

Paid Preparer's signature	Date
Paid Preparer's address and phone number	
Paid Preparer's PTIN	

**A COPY OF FEDERAL RETURN  
MUST BE PROVIDED.****Do not staple** documentation to this form. To attach items, please use a paper clip.

Mailing Address for this form: PO Box 26800, Oklahoma City, OK 73126-0800

**Note: Provide this page with your return.**Name(s) shown  
on Form 511NR:Your Social  
Security Number:**Schedule 511-NR-1: Income Allocation for Nonresidents and  
Part-Year Residents****Lines 1-19: In the Federal column, enter the amounts from your Federal tax return. See the instructions to figure the amounts to report in the Oklahoma column.**

	Federal Amount	Oklahoma Amount
1 Wages, salaries, tips, etc.....	00	1 00
2 Taxable interest income.....	00	2 00
3 Dividend income.....	00	3 00
4 Taxable IRA distribution.....	00	4 00
5 Taxable pensions and annuities.....	00	5 00
6 Taxable Social Security benefits (also enter on line 2 of Sch. 511-NR-B) ..	00	6 00
7 Capital gains or losses (Federal Schedule D).....	00	7 00
8 Taxable refunds (state income tax).....	00	8 00
9 Alimony received.....	00	9 00
10 Business income or (loss) (Federal Schedule C).....	00	10 00
11 Other gains or losses (Federal Form 4797).....	00	11 00
12 Rental real estate, royalties, partnerships, etc.....	00	12 00
13 Farm income or (loss).....	00	13 00
14 Unemployment compensation.....	00	14 00
15 Other income (identify: _____ )	00	15 00
16 Add lines 1 through 15.....	00	16 00
17 Total Federal adjustments to income (identify: _____ )	00	17 00
18 <b>Oklahoma source income</b> (line 16 minus line 17) Enter here and on page 1, line 1.....		18 00
19 <b>Federal adjusted gross income</b> (line 16 minus line 17) Enter here and on page 1, line 2.....	00	19

**Schedule 511-NR-A: Oklahoma Additions****See instructions for details on qualifications and required documents.**

	Federal Amount	Oklahoma Amount
1 State and municipal bond interest.....	00	1 00
2 Lump sum distributions (not included in your Federal AGI).....	00	2 00
3 Federal net operating loss.....	00	3 00
4 Recapture depletion claimed on a lease bonus or add back of excess Federal depletion.....	00	4 00
5 Recapture of contributions to Oklahoma 529 College Savings Plan and OklahomaDream 529 Account(s).....	00	5 00
6 Oklahoma loss distributed by an electing PTE.....	00	6 00
7 Miscellaneous: Other additions (enter number in box for the type of addition <input type="text"/> ).....	00	7 00
8 <b>Total additions</b> (add lines 1-7, enter total here and on line 3 of Form 511-NR)....	00	8 00

**Note: Provide this page ONLY if you have an amount shown on a schedule.**Name(s) shown  
on Form 511NR:Your Social  
Security Number:**Schedule 511-NR-B: Oklahoma Subtractions** See instructions for details on qualifications and required documents.

	Federal Amount	Oklahoma Amount
1 Interest on U.S. government obligations .....	00	1 00
2 Taxable Social Security (from Schedule 511-NR-1, line 6) .....	00	2 00
3 Federal civil service retirement in lieu of social security .....	00	3 00
<div style="display: flex; justify-content: space-around;"> <div> <b>Taxpayer Number</b>            - Retirement            Claim Number: <input type="text"/> </div> <div> <b>Spouse Number</b>  <input type="text"/> </div> </div>		
4 Military Retirement (see instructions for limitation) .....	00	4 00
5 Oklahoma government or Federal civil service retirement .....	00	5 00
6 Other retirement income .....	00	6 00
7 U.S. Railroad Retirement Board Benefits .....	00	7 00
8 Additional depletion .....	00	8 00
9 Oklahoma net operating loss (Loss Year[s] <input type="text"/> ) (provide Schedules)	00	9 00
10 Exempt tribal income (see instructions for qualifications) .....	00	10 00
11 Gains from the sale of exempt government obligations .....	00	11 00
12 Nonresident military wages (provide W-2) .....	00	12
13 Oklahoma Capital Gain Deduction (provide Form 561-NR) .....	00	13 00
14 Income Tax Refund (Federal Form 1040 or 1040-SR, Schedule 1, line 1) .....	00	14 00
15 Oklahoma income distributed by an electing PTE .....	00	15 00
16 Miscellaneous: Other subtractions (enter number in box for the type of deduction .... <input type="text"/> ) .....	00	16 00
17 <b>Total subtractions</b> .....	00	17 00
(add lines 1-16, enter total here and on line 5 of Form 511-NR)		

**Schedule 511-NR-C: Oklahoma Adjustments** See instructions for details on qualifications and required documents.

1 Military pay exclusion - Active Duty, Reserve and National Guard (not retirement) .....	1	00
2 Qualifying disability deduction (residents and part-year residents only) .....	2	00
3 Qualified adoption expense .....	3	00
4 Contributions to Oklahoma 529 College Savings Plan and OklahomaDream 529 Account(s) .....	4	00
5 Deductions for providing foster care .....	5	00
6 Miscellaneous: Other adjustments (enter number in box for the type of deduction <input type="text"/> ) .....	6	00
7 <b>Total Adjustments</b> (add lines 1-6, enter total here and on line 9 of Form 511-NR) .....	7	00

**Note: Provide this page ONLY if you have an amount shown on a schedule.**Name(s) shown  
on Form 511NR:Your Social  
Security Number:**Schedule 511-NR-D: Oklahoma Itemized Deductions**

If you claimed itemized deductions on your Federal return, you must claim Oklahoma Itemized Deductions.

1	Federal itemized deductions from Federal Sch. A, line 17 .....	1		00
2	State and local sales or income taxes from Federal Sch. A, line 5a (If Federal Sch A, line 5e is limited, enter that portion of Federal Sch A, line 5a included in line 5e) .....	2		00
3	Line 1 minus line 2 .....	3		00
4	Medical and Dental expenses from Federal Sch. A, line 4 .....	4		00
5	Gifts to Charity from Federal Sch. A, line 14 .....	5		00
6	Line 3 minus lines 4 and 5 .....	6		00
7	Is line 6 more than \$17,000?			
	<input type="checkbox"/> YES. Your itemized deductions are limited. Complete lines 9-11.			
	<input type="checkbox"/> NO. Your itemized deductions are not limited. Skip lines 9 and 10. Go to line 11.			
8	Maximum amount allowed for itemized deductions. (Exception, lines 9 and 10) .....	8	17,000	00
9	Medical and Dental expenses from Federal Sch. A, line 4 .....	9		00
10	Gifts to Charity from Federal Sch. A, line 14 .....	10		00
11	<b>Oklahoma Itemized Deductions</b>			
	If you responded YES on line 7: Add lines 8, 9 and 10			
	If you responded NO on line 7: Enter the amount from line 3 .....			
		11		00

Enter your Oklahoma Itemized Deductions on line 11 of Form 511-NR.

**Schedule 511-NR-E: Child Care/Child Tax Credit** See instructions for details on qualifications and required documents.

If your Federal Adjusted Gross Income is \$100,000 or less and you are allowed either a credit for child care expenses or the child tax credit on your Federal return, then as a resident, part-year resident or nonresident military, you are allowed a credit against your Oklahoma tax. Your Oklahoma credit is the **greater** of:

- 20% of the credit for child care expenses allowed by the IRS Code.

**OR**

- 5% of the child tax credit allowed by the IRS Code. This includes both the nonrefundable child tax credit and the refundable additional child tax credit.

The credit must be prorated based on the ratio of Adjusted Gross Income: All sources to Federal Adjusted Gross Income. If your Federal Adjusted Gross Income is greater than \$100,000, no credit is allowed. **Provide** a copy of your Federal return and, if applicable, the Federal child care credit schedule.

1	Enter your Federal child <b>care</b> credit .....	1		00
2	Multiply line 1 by 20% .....	2		00
3	Enter your Federal child <b>tax</b> credit (total of child tax credit & additional child tax credit) .....	3		00
4	Multiply line 3 by 5% .....	4		00
5	Enter the larger of line 2 or line 4 .....	5		00
6	Divide the amount on line 7 of Form 511-NR by the amount on line 2 of Form 511-NR			
	<div style="display: flex; align-items: center; justify-content: center;"> <div style="border: 1px solid black; width: 150px; height: 30px; margin-right: 10px;"></div> <div style="font-size: 24px; margin: 0 10px;">÷</div> <div style="border: 1px solid black; width: 150px; height: 30px; margin-right: 10px;"></div> </div>			
	Enter the percentage from the above calculation here (do not enter more than 100%) .....			6
7	Multiply line 5 by line 6. This is your Oklahoma child care/child tax credit.			
	Enter total here and on line 16 of Form 511-NR .....			7
				00



Name(s) shown  
on Form 511NR:

Your Social  
Security Number:

## Schedule 511-NR-F: Earned Income Credit See instructions for details on qualifications and required documents.

Residents and part-year residents are allowed a credit equal to 5% of the Earned Income Credit allowed on the Federal return. The credit must be prorated on the ratio of Oklahoma source AGI to Federal AGI. **Provide** a copy of your Federal return.

**Nonresidents do not qualify.**

1	Federal earned income credit .....	1		00
2	Multiply line 1 by 5% .....	2		00
3	Divide the amount on line 6 of Form 511NR by the amount on line 2 of Form 511NR <div style="display: flex; align-items: center; justify-content: center; margin: 10px 0;"><div style="border: 1px solid black; width: 150px; height: 30px; display: flex; align-items: center; justify-content: center;">÷</div></div>	3		%
4	Oklahoma earned income credit (multiply line 2 by line 3, enter total here and on line 20 of Form 511-NR).....	4		00

## Schedule 511-NR-G: Donations from Refund (Original return only)

This schedule allows you to make a donation from your refund to a variety of Oklahoma organizations. Information regarding each program, its mission, how funds are utilized and mailing addresses are shown in Schedule 511-NR-G Information on pages 29-30 of the 511-NR Packet. If you are not receiving a refund but would like to make a donation to one of these organizations, Schedule 511-NR-G Information lists the mailing address to mail your donation to the organization. If you are not receiving a refund and wish to donate to the Public School Classroom Fund, see line 40 of Form 511-NR.

Place an 'X' in the box associated with the dollar amount you wish to have deducted from your refund and donated to that organization. Then carry that figure over into the column at the right. When you carry your figure back to line 36 of Form 511-NR, please list the line number of the organization to which you donated. If you donate to more than one organization, please write a "99" in the box at line 36 of Form 511-NR.

1	Support of Programs for Volunteers to Act as Court Appointed Special Advocates for Abused or Neglected Children.....	\$2	\$5	\$		1		00
2	Y.M.C.A. Youth and Government Program .....	\$2	\$5	\$		2		00
3	Support Wildlife Diversity Fund .....	\$2	\$5	\$		3		00
4	Support of Programs for Regional Food Banks in Oklahoma .....	\$2	\$5	\$		4		00
5	Public School Classroom Support Fund.....	\$2	\$5	\$		5		00
6	Oklahoma Pet Overpopulation Fund .....	\$2	\$5	\$		6		00
7	Support the Oklahoma AIDS Care Fund .....	\$2	\$5	\$		7		00
8	Support Oklahoma Silver Haired Legislature and Alumni Association Program .....	\$2	\$5	\$		8		00
9	<b>Total donations</b> (add lines 1-8, enter total here and on line 36 of Form 511-NR).....					9		00

## Schedule 511-NR-H: Amended Return Information

Did you file an amended Federal return? Yes ☐ No ☐

If Yes, **provide** a copy of the IRS Form 1040X or 1045 AND proof of IRS acceptance, such as a copy of the IRS "Statement of Adjustment," IRS check or deposit slip. IRS documents submitted after filing this Oklahoma amended return may delay processing.

Explain the changes to income, deductions, and/or credits below. Enter the line reference number for which you are reporting a change and give the reason. If more space is needed, **provide** a separate schedule.

---

---

---